
FIRST NATIONAL BANK'S MAKE THE SWITCH KIT

Everything you need to make the switch is provided
in this convenient Switch Kit.

We look forward to welcoming you and
to serving all of your banking needs.



Open Your First National Bank Account

Apply online or visit any of our locations and we will help you find the right account to meet your needs.

Stop Using Your Old Account

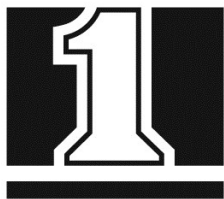
We know old habits are hard to break, but you have opened your new account, right? Make a clean break. Let your past transactions and checks clear your old account and start breaking in your new one.

Switch Any Direct Deposits and Automatic Payments to Your New Account

Keep your old account open with enough funds to cover all outstanding checks and/or any automatic payments have cleared. Then, use our Authorization Forms to switch direct deposits and/or automatic withdrawals and payments to your new First National Bank account.

Close Your Old Account

After all of your outstanding checks, final direct deposits and/or automatic payments have cleared your old account and are redirected to your new First National Bank account, use our Account Closure Authorization form to close your old account.



First National Bank

Your Bank of a Lifetime

www.fnblifetime.com



FIRST NATIONAL BANK'S MAKE THE SWITCH KIT

DIRECT DEPOSIT AUTHORIZATION



First National Bank

Use this form to authorize your employer, retirement and pension funds or any other agency to deposit payment directly into your First National Bank account. Use one form for each direct deposit.

Notification of Direct Deposit Authorization Change

Company or Employer: _____

Street: _____

City, State, Zip: _____

Employee ID (if applicable): _____

Effective immediately, please deposit the net amount of my payment to my First National Bank account. I authorize (name of depositor) _____

to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

Place an **X** next to your desired option.

Net Amount to First National Bank Checking
Routing # 041204726 Account # _____

Net Amount to First National Bank Savings
Routing # 041204726 Account # _____

Net Amount to First National Bank Christmas Club
Routing # 041204726 Account # _____

Signature: _____ Date: _____

Name: _____

Street: _____

City, State, Zip: _____

Phone: _____ Email: _____



Direct Deposit Checklist

Use this list to remember all of your direct deposits you need to transfer to First National Bank. These are the most common direct deposits:

- Payroll
- Investments
- Retirement Plans
- Social Security



FIRST NATIONAL BANK'S MAKE THE SWITCH KIT

DIRECT WITHDRAWAL AUTHORIZATION



First National Bank

Use this form to authorize a change to any automatic payment, deduction, or withdrawal from your account. Use one form for each automatic withdrawal. Or many companies and agencies make it easy to change your account on their website.

Notification of Withdrawal Authorization Change

Name of Company: _____

Account Number: _____

Payment Amount: _____

Street: _____

City, State, Zip: _____

Phone: _____

Please **remove** my automatic withdrawal from the following account.

FINANCIAL INSTITUTION:

Routing #: _____ Account #: _____

Please make all **future** automatic withdrawals from the following account.

FINANCIAL INSTITUTION:

Routing #: 041204726 Account #: _____

Thank you very much. This authorization will remain in effect until I have submitted to you a new authorization or until you have been notified by me in writing that this authorization has been changed or revoked.

Signature: _____ Date: _____

Name: _____

Address (Street): _____

Address (City, State, Zip): _____

Phone: _____ Email: _____



Automatic Withdrawal Checklist

Use this list to remember all of your automatic payments you need to transfer. These are some of the most commonly used automatic payments.



-Mortgage -Auto Loans -Utilities -Insurance -Cable/Internet -Credit Cards -Investments -Subscriptions

FIRST NATIONAL BANK'S MAKE THE SWITCH KIT

ACCOUNT CLOSURE

AUTHORIZATION



First National Bank

Use this form to authorize your remaining balance(s) at your former financial institution to be deposited automatically to your new First National Bank account(s) or paid by check forwarded to your mailing address. Be sure to verify that any outstanding items have cleared your old account.

Notification of Account Closure Authorization

TO WHOM IT MAY CONCERN:

Financial Institution: _____

Street: _____

City, State, Zip: _____

PLEASE CLOSE MY ACCOUNT:

Account Number: _____

Primary Owner: _____

Street: _____

City, State, Zip: _____

PLEASE SEND THE REMAINING BALANCE TO:

Place an **X** next to your desired option.

Please deposit directly to my new account at First National Bank

Routing # 041204726 Account # _____

Please forward a check to my address listed below.

Primary Signature: _____ Date: _____

Joint Signature: _____

Name: _____

Street: _____

City, State, Zip: _____

Phone: _____ Email: _____



We look forward to servicing all of your banking needs!

